

QUARTERLY CALL FOR HRPPS

April 17, 2020

User TrainingStudy Support	 System Development Data analysis 	 Project Manager 	 Site Onboarding Study Support 	User SupportStudy Support
Natalie	Asri	Emily	Bridget	Linda
Dilts	Mumpuni	Serdoz	Swindell	Tan

QUARTERLY CALL AGENDA

- Welcome
- Reminders from the Last Call
- New System Features
- Next Call



Reminders from the Last Call

REMINDERS FROM THE LAST CALL

IREx API available for Single IRBs to integrate with their local electronic system

- **1.** Push a new study & lead site approval from your e-IRB system \rightarrow to IREx
- **2.** Pull site-specific documentation into your e-IRB system \leftarrow from IREx
- **3.** Push site approvals from your e-IRB system \rightarrow to IREx

Learn More: https://www.irbexchange.org/p/irex-integration-api/

Get Connected: Contact <u>admin@IRBExchange.org</u> to schedule a call with your IT folks & the IREx Developers

An Evidenced Based Approach to Alleviating Single **IRB** Headaches

Protocol Version	: 201	9-08-01				
SIRB: Carnegie	e Univ	versity Me	edical Cent	er		
 Initial Study: Exped 	ted (exp	8/13/2020)				Curr
Edtrester IE Site a	pprovals					
IE Study Info			Key Dates			
Role: Reviewing IRB Number: 22199009 Status: approved Submission Type: Intial Study Review Cycle: 12 million	RB Expedited		Submitted: Pre-Reviewed: Reviewed: Approved: Expires:	89/2019 8/12/2019 8/14/2019 8/14/2019 8/13/2029		
▲ Documents						
Туре	15.	Name			IT Size	18
Consent Forms		walved			124	
Determination Letter			LETTER_Initial Review	/ decx	12 K08	
R8 Application			N, docx		12 KB	
Protocol (2019-08-01)		PROTOCOL_09	29.2017.docx		12 KB	
Characters of the divid of an internet						

REMINDERS FROM THE LAST CALL

New question on Institutional Profile

WHERE:

Section 3: LOCAL INSTITUTIONAL REQUIREMENTS FOR INVESTIGATORS WHEN RELYING ON ANOTHER IRB.

WHAT: "After your HRPP has provided local reviews to the SIRB, does your IRB or HRPP require a submission of your site's sIRB approved documents before your site is activated/enrollment can begin?"

WHY: To help coordinating centers / lead study teams know when a site is fully activated to begin enrollment.

SITE SPECIFIC SSRPS AVAILABLE FOR REVIEWING IRB TO DOWNLOAD

Status Summary Tab

New System Features!

NEW REGISTRATION PROCESS FOR ALL RELYING HRPPS

What is registration?

- Registration confirms your FWA is engaged.
- Registration gives your site access to the study to provide reliance documentation.
- Registration is *NOT* an indication of reliance.

PROBLEM: HRPPs are currently unable to change the information for their PI or FWA on registration.

CURRENT REGISTRATION PAGE

Participate in Study

A Randomize Acting Insulir Mellitus (TAN	ed, Placebo-Controlled Trial of Long- n for Treatment of Type 2 Diabetes NDEM)
Registration	Please select one of your sites to register. You will be able to register the remaining sites on another page.
	Hartford College of Medicine
Protocol	The current version of the protocol is 1. download protocol
	If you have a different version of the protocol, contact your local investigator after registering.
	Participate Cancel

NEW QUESTIONS ON STUDY REGISTRATION

REGISTRATION – Confirm the FWA & PI are correct

Scenario #1

Registration for

IREx Quarterly Features Call Demo

Does Riaan Browne engage Carnegie University Medical Center FWA #12345678 or its components for this study?

\bigcirc	Yes	\bigcirc	No

A Required

REGISTRATION – Clarify the FWA for the PI

Scenario #1

Confirm PI Details		
Email address		
riann@carnegie.cdu		
First Name	Last Name	
Riaan	Browne	

Confirm Your Engaged FWAs / Components

?

?

The SIRB or Study Manager identified your site/FWA as shown below. Edit the information if it is incorrect. If one of your FWA components is part of this study but is not listed below: 1) Cancel this registration 2) Go to the Homepage and use the "Components" button to add it 3) Return to register using the component you added

Carnegie University Medical Center - FWA#12345678

Carnegie U Med Ctr component - Carnegie Children's Hospital - FWA#12345678

Does **Riaan Browne** engage OTHER SITES / FWAs for this study, to your knowledge?

If no, **Submit** and your site is registered & PI given access

Yes

No

Cancel

A Required

REGISTRATION – Change the FWA for the PI

Scenario #2

Center FWA #12345678 or its	Carnegie University Medical s components for this study?	Yes	N
Does Riaan Browne engage study, to your knowledge?	OTHER SITES / FWAs for this	Yes	© N
Confirm PI Details			
Email address			
riann@carnegie.cdu			
First Name	Last Name		
Riaan	Browne		
First Name Riaan	Last Name Browne		
Other Sites / FWAs Engaged By This	s PI	vill notify the HR	3P
Other Sites / FWAs Engaged By This List any other sites / FWAs that may be Liaison(s) to confirm engagement.	e engaged by this study team for this study. IREx w	vill notify the HRI	эр
Other Sites / FWAs Engaged By This List any other sites / FWAs that may be Liaison(s) to confirm engagement.	e engaged by this study team for this study. IREx w	vill notify the HRI	op Site
Other Sites / FWAs Engaged By This List any other sites / FWAs that may be Liaison(s) to confirm engagement.	s PI e engaged by this study team for this study. IREx w	vill notify the HRF	pp Site
Other Sites / FWAs Engaged By This List any other sites / FWAs that may be Liaison(s) to confirm engagement. Cam Carnegie University - FWA#32322829 Carnegie University Medical Center -	e engaged by this study team for this study. IREx v 999 FWA#12345678	vill notify the HRI	op Site

REGISTRATION – Change the PI engaged for your FWA

Scenario #3	Does Riaan Browne engage Carnegie U Center FWA #12345678 or its component	niversity Medical Ores Ores Notes for this study?	D
8	Does Riaan Browne engage OTHER SIT study, to your knowledge?	ES / FWAs for this O Yes No	D
8	Does ANOTHER PI engage Carnegie Un Center FWA #12345678 or its component	iversity Medical ● Yes ○ No ts for this study?	D
	Confirm PI Details		
	Email address		
	Email		
	A Required		- 8
	First Name	Last Name	- 8
	First Name	Last Name	- 8
	A Required	A Required	- 1
	Confirm Your Engaged FWAs / Components		
	The SIRB or Study Manager identified your site/FWA as of your FWA components is part of this study but is not I Homepage and use the "Components" button to add it 3	shown below. Edit the information if it is incorrect. If one isted below: 1) Cancel this registration 2) Go to the) Return to register using the component you added	
	Carnegie University Medical Center - FWA#12345	678	
	Carnegie U Med Ctr component - Carnegie Childre	en's Hospital - FWA#12345678	

REGISTRATION –

Indicate your FWA is not engaged for the study

Scenario #4

3	Does Riaan Browne engage Carnegie University Medical Center FWA #12345678 or its components for this study?	Yes	•	lo
3	Does Riaan Browne engage OTHER SITES / FWAs for this study, to your knowledge?	Yes	۱ ۱	lo
3	Does ANOTHER PI engage Carnegie University Medical Center FWA #12345678 or its components for this study?	Yes	۱ ۱	lo
	Carnegie University Medical Center FWA#12345678 is not engaged in research study. Please briefly describe why your FWA is not engaged for this study. You will no longer receive stud notifications.	n for this		
	▲ Required		_/;	
	For guidance determining whether your site is engaged in research, go here.			
		C	ance	Submi

REGISTRATION: Add an FWA for the PI

Yes ONO

?

Scenario #5

?

Does Riaan Browne engage Carnegie University Medical Center FWA #12345678 or its components for this study?

Confirm PI Details	
Email address	
riann@carnegie.cdu	
First Name	Last Name
Riaan	Browne

Confirm Your Engaged FWAs / Components

The SIRB or Study Manager identified your site/FWA as shown below. Edit the information if it is incorrect. If one of your FWA components is part of this study but is not listed below: 1) Cancel this registration 2) Go to the Homepage and use the "Components" button to add it 3) Return to register using the component you added

Carnegie University Medical Center - FWA#12345678

Carnegie U Med Ctr component - Carnegie Children's Hospital - FWA#12345678

Does Riaan Browne engage OTHER SITES / FWAs for this study, to your knowledge?	Yes	No
Other Sites / FWAs Engaged By This PI		
List any other sites / FWAs that may be engaged by this study team for this study. IREx will Liaison(s) to confirm engagement.	I notify the HRP	P
Search by name or FWA number	Add	Site

Designate Combo Site Primary

Carnegie University - FWA#3232282999

Please identify the Primary HRPP for this Combo Site

Carnegie University Medical Center

About Combo Sites

Combo Sites are created when investigators engage multiple sites/FWAs

Each HRPP must complete their Institutional Profile and indicate reliance. If local considerations are captured in IREx, the Primary HRPP must complete the HRP Survey and validate the PI Survey. Non-primary HRPPs can defer to the Primary HRPP's answers to the HRP survey or respond separately. Additionally, non-primary HRPPs can view, but not change, the PI Survey responses.

%This creates a "Combo Site"

What is a Combo Site?

A Combo Site Soccurs when one investigator or study team engages multiple FWAs for a study

CHALLENGES:

- sIRB needs reliance documentation (cede decision + local considerations) from all engaged FWAs/sites
- 2. Sites could not be identified as Combos in IREx

Reliance Documentation for Combo Sites

- Combo Sites have similar reliance documentation as non-combo sites.
- Combo Sites have a self-identified "Primary" who assumes responsibility for the PI Survey & serves as the primary POC.

Documentation	Primary HRPP	Non-Primary HRPP(S)
Reliance Decision	X	Х
Institutional Profile	X	X
HRP Survey	Х	<i>Option to defer to Primary HRPP's responses</i>
PI Survey	One Validated by Primary HRPP,	Pl survey viewable by Non-Primary HRPP(s)
Approval Documents from sIRB	One set of ap	proval documents

REGISTRATION: Add an FWA for the PI

Yes ONO

Does **Riaan Browne** engage **Carnegie University Medical Center FWA #12345678** or its components for this study?

Confirm PI Details	
Email address	
riann@carnegie.cdu	
First Name	Last Name
Riaan	Browne

Confirm Your Engaged FWAs / Components

?

The SIRB or Study Manager identified your site/FWA as shown below. Edit the information if it is incorrect. If one of your FWA components is part of this study but is not listed below: 1) Cancel this registration 2) Go to the Homepage and use the "Components" button to add it 3) Return to register using the component you added

Carnegie University Medical Center - FWA#12345678

Carnegie U Med Ctr component - Carnegie Children's Hospital - FWA#12345678

udy, to your knowledge?	Yes
Other Sites / FWAs Engaged By This PI	
List any other sites / FWAs that may be engaged by this study team for this study. IREx wi Liaison(s) to confirm engagement.	ill notify the HRP
Search by name or FWA number	🔂 Add
Carnegie University - FWA#3232282999	2
Designate Combo Site Primary	
Designate Combo Site Primary Please identify the Primary HRPP for this Combo Site	
Designate Combo Site Primary Please identify the Primary HRPP for this Combo Site Carnegie University Medical Center	
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Designate Combo Site Primary Please identify the Primary HRPP for this Combo Site Carnegie University Medical Center About Combo Sites Combo Sites are created when investigators engage multiple sites/FWAs.	
Designate Combo Site Primary Please identify the Primary HRPP for this Combo Site Carnegie University Medical Center About Combo Sites Combo Sites are created when investigators engage multiple sites/FWAs. Each HRPP must complete their Institutional Profile and indicate reliance. If local considerations are c Primary HRPP must complete the HRP Survey and validate the PI Survey. Non-primary HRPPs can d HRPP's answers to the HRP survey or respond separately. Additionally, non-primary HRPPs can view PI Survey responses.	aptured in IREx, th efer to the Primary , but not change, th

REGISTRATION – Creating a Combo Site

Starting Tuesday, April 21st:

oes Riaan Browne engage OTHER SITES / FWAs for this audy, to your knowledge?	Yes	0
Other Sites / FWAs Engaged By This PI		
List any other sites / FWAs that may be engaged by this study team for this study. IREx will r Liaison(s) to confirm engagement.	notify the HRF	P
Search by name or FWA number	🕀 Add	Site
Carnegie University - FWA#3232282999	3	×
Designate Combo Site Primary		
Please identify the Primary HRPP for this Combo Site		
Carnegie University Medical Center		,
About Combo Sites Combo Sites are created when investigators engage multiple sites/FWAs.		
Each HRPP must complete their Institutional Profile and indicate reliance. If local considerations are cap Primary HRPP must complete the HRP Survey and validate the PI Survey. Non-primary HRPPs can defi	tured in IREx, th er to the Primary	е

HRPP's answers to the HRP survey or respond separately. Additionally, non-primary HRPPs can view, but not change, the

PI Survey responses.

- If **you're the Liaison** for the FWA added, it is registered on the study.
- If you're not the Liaison for the FWA added, they are notified.

Dear Liaison(s) and Study Investigator,	
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Carnegie University (FWA: 3232282999) has been listed as a participating site in IREx for the following study:

tle	IREX Quarterly	/ Features Call Demo

Reviewing IRB Mellon University Medical Center

Local Investigator Riaan Browne

What do I do with this email?

Study PI

Many HRPPs require a local submission to initiate the single IRB (sIRB) process at their institution. Reach out to your Human Research Protection Program (HRPP)/IRB Liaisons on this email to find out what you need to do to initiate the sIRB process at your site.

YOU CANNOT ACCESS THE STUDY IN IREX YET.

You receive access to the study in IREx after your HRPP logs in to confirm your site is participating and lists you on the study

HRPP Liaisons

1) NEW: Make sure your FWA is captured correctly in IREx!

Login to IREx to verify whether your site is engaged for this study and identified correctly. This may require contacting your local PI if they have not submitted the study for review. On the Study Registration Pop-up in IREx you can now:

a. Correct the information if your site is engaged, but the incorrect FWA or PI is listed.

b. Indicate your site is not engaged, if applicable. You will no longer receive email notifications about the study.

REGISTRATION – Confirm you are a Combo Site

ation for Quarterly Features (Call Demo		
Does Riaan Browne engage Ca #3232282999 or its components	arnegie University FWA for this study?	O Yes	No A Required
Riaan Browne engages the following sites in this study:	Carnegie University Carnegie University Medical Center	combo Primary	
	ation for Quarterly Features (Does Riaan Browne engage Ca #3232282999 or its components Riaan Browne engages the following sites in this study:	ation for Quarterly Features Call Demo Does Riaan Browne engage Carnegie University FWA #3232282999 or its components for this study? Riaan Browne engages the following sites in this study: Carnegie University Medical Center	ation for Quarterly Features Call Demo Does Riaan Browne engage Carnegie University FWA #3232282999 or its components for this study? Riaan Browne engages the following sites in this study: Carnegie University Carnegie University Medical Center Combo Primary

Note: If the sIRB or lead study team listed your site as a Combo Site, your registration will also look like this.

REGISTRATION – Confirm you are a Combo Site

	PI Details		
	Riaan Browne - riann@carnegie.cdu		
	Confirm Your Engaged FWAs / Compone	ents	
	The SIRB or Study Manager identified your of your FWA components is part of this stu- Homepage and use the "Components" butt	site/FWA as shown below. Edit the informa dy but is not listed below: 1) Cancel this reg on to add it 3) Return to register using the c	tion if it is incorrect. If one jistration 2) Go to the component you added
	Carnegie University - FWA#323228	32999	
	Does Riaan Browne engage O⊺	THER SITES / FWAs for this	_Yes ●No
	study, to your knowledge?		0 0
	Riaan Browne engages the	Carnegie University	
>			

BUSINESS AS USUAL FOR THE PRIMARY

Carneg GETTIN	ie U Med Ctr NG STARTED	Study Summary - Study Summary	Contact IREx Study Managers Tures Call Demo	Site-Specific Info -	Combo status oj	Site HRPPs car f each site on t Summary Tab	n see the he Status
	ntroducing Combo Sites Register	Getting Started Study-wide IRB Appr	ovals Site-specific IRB Approvals	Stat Getting Started	Study-wide IRB Approvals	Site-specific IRB Approvals Status S	ummary
Ð	Verify Study Team Access	Protocol Version: 2020041	14	Participant	Status Summary	This page is vie w Complete your steps under Gf	r only. ETTING STARTED
~	Complete Agreements	Carnegie University Medical	Center				Approval
Ð	Confirm Institutional Profile	 ✓ Initial Study: Full Board ✓ Edit review ✓ Delete review 	▲ Initial Study: Full Board ✓ Edit review Study: Delete review		IART IREX R 3 If Access If D	Reliance Decision ? 11 Local Considerations	Status (current t version)
Ð	Indicate Reliance	I≡ Study Info	苗 Key Dates	U Med Ctr Carnegie		4/15/2020	
Ð	Complete HRP Survey	Role: Relying Site IRB Number: Status:	Submitted for Local Review: Local Review Conducted: Local Review Completed:	Univ Carnegie University			
Ð	Remind PI To Complete PI Survey	Review Cycle:	Expires:	<i>စ</i> Carnegie U Med Ctr	× ×	Started 0 / 3 Surveys Complete 4/15/2020	
X	Awaiting Reviewing IRB Approval			Carnegie Univ Carnegie			
۲	View Status Summary			Medical Center			

MULTISITE LIAISON STUDY DASHBOARD

NON-PRIMARY HRPPS & THE HRP SURVEY

Oarnegie Univ | Carnegie U Med Ctr

The sIRB needs local considerations/reviews for Carnegie University -FWA#3232282999.

As a non-primary HRPP for this combo site, please indicate how you would like to proceed:

Complete the survey from scratch.

Copy & edit responses from Carnegie U Med Ctr

Carnegie University Medical Center - FWA#12345678, the Primary HRPP for this combo site, has not completed their HRP Survey yet, so responses cannot be copied. You will be notified by email when their survey is completed.

Go back and complete the survey from scratch.

Ok. Wait for email notification.

NON-PRIMARY HRPPS & THE HRP SURVEY

- 2. Consent language, if applicable
 - 3. Signature

STUDY TEAM INFORMATION	
Local Site PI First Name * must provide value	Riaan
Local Site PI Last Name * must provide value	Browne
Local Site PI Email	riann@carnegie.cdu
Please review the planned list of personnel who will be engaged in human subjects research. Has all required training for the conduct of the research at your site been completed for each individual, including human subjects protections training, GCP training, and HIPAA training, as applicable?	Yes No Our institution delegates this responsibility to the PI reset
Please attach the list of key study personnel associated with this study at this site.	2 Upload file
Additional Information regarding the verification that all training requirements are met.	"Neque porro quisquam est, qui dolorem ipsum quia dolor sit amet, consectetur, adipisci velit, sed quia non numquam eius modi tempora incidum ti labore et dolore magnam aliquam quaerat voluptatem."
	(optional)
Are all involved individuals at the institution for this protocol credentialed and/or appropriately qualified and meet the institution's standards for eligibility to conduct research?	O Yes ● No reset
Please review the planned list of personnel who will be engaged in human subjects research and indicate whether COI applies:	 I have verified these personnel do not have any financial interests to disclose I have verified any relevant interests have been disclosed per my institutional policy and managed, as applicable Our institutional policy requires the researcher to disclose conflicts to another office/department and send the management plan to the Reviewing IRB reset

COMBO SITES ON THE SITE-SPECIFIC APPROVALS TAB

REx Quarterly Features Call Demo					
Study-wide IRB Approvals	Site-specific IRB Approvals	Status Summary			
Protocol Version: 2	0200414				
Carnegie Univ Carn	egie U Med Ctr				
Initial Study: Full Board		Current			
✓ Edit review # Site approv	vals				
I≡ Study Info	🛱 Key D	ates			
Role: Relying Site IRB Number: Status: Review Cycle:	Submitted Local Rev Local Rev Expires:	for Local Review: riew Conducted: riew Completed:			

ENHANCED PARTICIPATING SITES DIALOG

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Starting Tuesday, April 21st:

CURRENT:

Add A Site

Site Name:

PI Name:

PI Email:

Coordinator Name:

Coordinator Email:

local HRPP/IRB

Participating Sites 1 sites need attention Show All Personnel University of Kentucky - FWA#00005295 Baystate Health, Inc #00004355 PI: Baystate PI - pi@baystate.cdu 🖋 Coordinator: Enter PI name, if known Boston Medical Center #00000214 PI: Baystate PI - pi@baystate.cdu 🖋 Coordinator: Enter PI email address, if known Case Western Reserve University #00000161 PI: Only PI - onlypi@eastman.cdu 🖋 Coordinator: + Clinical Eye Research of Boston Enter Coordinator name, if known PI: Blue Harvy - blue@harvard.cdu 🖋 Coordinator: Eastman Medical Center of Ohio #45648974865 Enter Coordinator email address, if known PI: Only PI - onlypi@eastman.cdu 🖋 Coordinator: 🖉 Cancel + Add Site O - Site has registered for the study and cannot be edited. Note: This does not grant the site PI / Coordinator access to IREx. Study team access is granted by the Cancel

Participating Sites

Add A Site

Site Name:

University of Kentucky - FWA#00005295

PI Engaged	Site Coordinator
PI Email: Enter PI email address, if known	Coordinator Email: Enter Coordinator email address, if known
PI First Name:	Coordinator First Name:
Enter PI first name, if known	Enter Coordinator first name, if known
PI Last Name:	Coordinator Last Name:
Enter PI last name, if known	Enter Coordinator last name, if known
This PI engages other sites	Cancel + Save Site

Institution	PI (Required)	Coordinator	
	Baystate PI pi@baystate.cdu	Add Coordinator	/ ×
 	Only PI onlypi@eastman.cdu	Add Coordinator	/ X
George Washington University #00002344	George Wash george@wash.cdu	Martha Wash martha@wash.cdu	/ ×
Hartford College of Medicine #00003216	Site has registered & can	20	×

STUDY MANAGERS CAN UPLOAD CONTINUING REVIEWS & AMENDMENTS

****Available Now****

sIRB

- Create study*
- Assign Study Manager
- Complete SSRP
- Upload initial approval*

Study Manager

- Add sites
- Track site progress completing steps
- Export local considerations*
- Upload initial site approvals from sIRB*
- **NEW** Upload continuing reviews
- **NEW** Upload study-wide and site-specific amendments

UPDATED RESOURCE MATERIALS

- New Videos on YouTube
 - <u>Combo Site Trailer</u>
 - Participating Site HRPPs
 - Adding Participating Sites
- <u>Combo Site Overview Handout</u>
- New Quick Guides:
 - <u>Reviewing IRB</u>
 - <u>PSite HRPPs</u>
 - <u>Multisite Liaisons</u>
 - <u>Study Manager</u>
 - <u>PSite Study Teams</u>

JOIN A TRAINING TO LEARN MORE

https://attendee.gototraining.com/rt/6676527480060440578

- April 23 at 3 ET
- April 27 at 12 ET
- April 28 at 2 ET

Next Call

• July 17, 2020 @ 1 PM ET/10 AM PT