IREX GETTING STARTED CHECKLISTS: FIRST STEPS

Reviewing IRB
- Complete IREx Setup
- Confirm SSRP
- Upload Overall Study Approval
- Publish Approval

IREx Study Manager
- Getting Started
  - Watch the video to see what's new!
  - Add Participating Sites
    - Add PI Info
    - Notify Site HRPPs/IRBs
    - Upload Relying Site Approval

Participating Site HRPP
- Getting Started
  - Register
  - Add Study Team
  - Complete Agreements
    - Confirm Institutional Profile
    - Indicate Reliance
    - Complete HRP Survey
    - Remind PI To Complete PI Survey
    - Awaiting Reviewing IRB Approval

Investigator
- Getting Started
  - Verify Study Team Access
    - Complete PI Survey
    - HRPP Validates PI Survey
    - View Status Summary
IREX GETTING STARTED CHECKLISTS: COMPLETED

**Reviewing IRB**
- Complete IREx Setup
- Confirm SSRP
- Upload Overall Study Approval
- **Publish Approval**
- **Upload Relying Site Approval**

**IREx Study Manager**
- **GETTING STARTED**
  - Watch the video to see what's new!
  - Add Participating Sites
  - Add PI Info
  - Notify Site HRPPs/IRBs
- **Upload Relying Site Approval**

**Participating Site HRPP**
- **GETTING STARTED**
  - Register
  - Add Study Team
  - Complete Agreements
  - Confirm Institutional Profile
  - Indicate Reliance
  - Complete HRP Survey
  - Validate PI Survey
- **Awaiting Reviewing IRB Approval**
- **View Status Summary**

**Investigator**
- **GETTING STARTED**
  - Verify Study Team Access
  - Complete PI Survey
  - **HRPP Validates PI Survey**
  - **View Status Summary**