

## HOW TO ADD AND REMOVE HRPP/IRB STAFF ACCESS TO IREX

**IRB Reliance Exchange (IREx)** is used by HRPP/IRB staff to document and communicate around single IRB (sIRB) studies. Whether serving as the sIRB or a relying site, most HRPP/IRB users are located within the office of Research, Sponsored Programs, or, most commonly, the Human Research Protections Office or Program (HRPP).

## **HRPP/IRB ROLES IN IREX**

There are two types of HRPP/IRB roles in IREx:

- Liaison(s) are day-to-day reliance staff and have more permissions than Users. Liaisons can add new HRPP and IRB staff liaisons and users, create new studies, register for studies, and accept/confirm the Study-Specific Reliance Plan (SSRP).
- <u>User(s)</u> can monitor and update studies that were created in IREx, but do not typically perform day-to-day actions, like creating studies and adding new users.

Permissions	Liaison	User
Create a new study	Х	
Register for an existing study	Х	
Add new Liaisons & Users	Х	
Edit Institutional Profile	Х	х
View Institutional Profile	Х	Х
Accept/confirm Study-Specific Reliance Plan	Х	
As Reviewing IRB, upload approvals for lead site	Х	Х
As Reviewing IRB, upload approvals for	v	x
relying sites	^	

Tip: Study team access is added when creating or registering for individual studies.

## **ADD HRPP STAFF/ MEMBERS**

- 1. From the dashboard, under Resources click Add HRPP Staff/Members.
- 2. Enter the user's *first name, last name, email address,* and *phone number* (optional), select Continue.
- 3. Select the user's appropriate role: *Liaison or User*.
- **4.** Click **Save** and the user will automatically receive an email with a temporary password to login to IREx.

Resources
Ind other users
Add HRPP Staff / Members
Request Help

create a user		>
User		
First Name	A Required	
Last Name	A Required	
Email	Required	
Phone		
User Status	Active  Inactive	
	Con	tinue →

## **REMOVE OR EDIT AN EXISTING USER AT YOUR SITE**

IREx Users							
+ add user You may create new HRPP users here. Study personnel (PI, coordinator) must be added on the appropriate study page.							
Name	↓1. Email	ţţ.	Site	1 Role			
Type to filter	Click the user name to open their profile.	edu	Mellon University Medical Center	nter • Liaison			

- 1. Select Find other users under Resources.
- **2.** Use the filters to search for the user and click on their name to open their profile.
- 3. <u>Remove Staff Access:</u> change User Status, to **Inactive** then **Continue** and **Save**.
- 4. <u>Edit an Existing Staff</u>: Liaisons can edit a user's *name, email, phone number*, and change staff member's *role*.